SANCOVIA
Corporate Finance

Pressemeldung

Sancovia Corporate Finance advises Ufenau Capital Partners as exclusive M&A advisor on the sale of the aTmos Group, a leading specialist in roof renovation and complementary building solutions, to Invision.

Freienbach, Nov 12, 2026

Sancovia Corporate Finance successfully advised Ufenau VI German Asset Light, a fund exclusively advised by Ufenau Capital Partners GmbH ("Ufenau"), on the sale of its stake in the aTmos Group ("aTmos" or the "Group"), the roofing refurbishment division of the ebutec Group, to INVISION VII, a fund advised by Invision AG ("Invision").

Headquartered in Riedstadt, Germany, aTmos is a leading provider of roof refurbishment services for commercial and industrial buildings, smoke and heat exhaust ventilation systems (SHEVS), and adjacent building technology solutions. With approximately 90 employees across seven locations in Germany and the Netherlands, the Group combines comprehensive engineering and planning expertise with a nationwide partner network, enabling it to successfully execute complex refurbishment projects.

Since Ufenau's investment in 2022, aTmos has continuously strengthened its market position, professionalized its organizational structures and further expanded its operational capabilities. During Ufenau's holding period, the Group nearly doubled its EBITDA while significantly increasing its profitability. At the same time, aTmos further cemented its position as a reliable partner for complex roof and building envelope refurbishment projects, serving a broadly diversified customer base from the industrial and commercial sectors.

The transaction marks the successful completion of Ufenau's strategic division of the ebutec Group into two independent, specialized platforms. Following the successful sale of the HVAC division in spring this year, in which Sancovia Corporate Finance also advised Ufenau as exclusive M&A advisor, the sale of aTmos completes the full exit from the original ebutec investment. The creation of two clearly positioned platforms enabled the targeted approach of different buyer groups, increased transaction certainty and created the conditions for both companies to independently pursue their respective growth strategies under new ownership.

Ralf Flore, Founder and Managing Partner of Ufenau, comments: "Sancovia was an exceptionally reliable partner throughout the strategic division and successful sale of the ebutec Group. Its deep sector expertise and extensive transaction experience made a significant contribution to the success of both transactions. We would like to thank the entire Sancovia team for the excellent cooperation."

Sancovia Corporate Finance acted as exclusive M&A advisor to Ufenau Capital Partners and supported the transaction throughout the entire process.

Über Sancovia:

Sancovia Corporate Finance ist eine eigentümergeführte, auf mittelständische Unternehmen, Unternehmer und Finanzinvestoren fokussierte M&A-Beratung, die seit ihrer Gründung im Jahr 2012 mehr als 200 M&A-Transaktionen erfolgreich abgeschlossen hat. Mit über 85 Mitarbeitern verteilt auf 10 Standorte in sechs Ländern betreut Sancovia ihre Kunden europaweit.

Standorte: Amsterdam, Düsseldorf, Frankfurt am Main, Freienbach am Zürichsee, Leipzig, London, Madrid, München, Ravensburg, Warschau

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